

Gifts of  
**LIFE**  
**INSURANCE**



**ST. ANDREW**  
**PERMANENT**  
**ENDOWMENT**



**Your Gifts.**  
**Forever Invested.**

**St. Andrew Permanent Endowment**

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972.380.8001 | [standrewumc.org/endowment](http://standrewumc.org/endowment)

# GIFTS OF LIFE INSURANCE

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In situations where life insurance has served its original purpose of protecting our loved ones, it can be a wonderful and significant gift to the St. Andrew Permanent Endowment. The Endowment receives the promise of an eventual, or sometimes immediate, gift while you may receive income and estate tax benefits.

If you have a policy that you might consider sharing to spread the Good News through the Ministries of St. Andrew, here are some options and benefits:

GIFTING OPTIONS	TAX BENEFITS
Donate a paid-up policy	Deduct the approximate cash surrender value
Purchase a new life insurance policy	Deduct the premiums paid if the charity is named the owner
Donate a policy where you continue to pay premiums	Deduct the approximate cash value and future premiums
Name Church as the beneficiary (primary, secondary, or contingent)	No immediate tax benefits available, but the asset is not included in the taxable estate

**Thank you for considering this gift!**

*Please consult with your professional advisers on how this gift would fit into your plans.*

If you have questions, please contact the church business office: 214.291.8012.