



About the St. Andrew Permanent Endowment

St. Andrew United Methodist Church established the Endowment in 2011 so that members and friends of St. Andrew may make Forever Gifts to the church. Gifts may take the form of direct contributions or through estate planning and bequests.

It is important to note that these generous contributions will not be spent, but rather invested. Only after meeting established criteria may the earnings from these invested funds be put to use. Additionally, the earnings will not be used for ongoing expenses normally included in the operating fund of the church.

Funds from the Permanent Endowment will only be used to support:

- Establishment of new ministries of the church, including planting new churches and new church ministries.
- Scholarships to assist in the development of future pastors and leaders who come from within the family of St. Andrew.
- Major upgrades and emergency needs of permanent facilities on the St. Andrew campus.

Thank You!

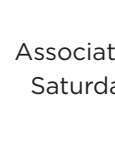
If you have already made a Forever Gift to the St. Andrew Permanent Endowment,
Thank You!

Please let us know so that we may thank you properly!

If you are interested in learning more about how to express your faith legacy to the people and places you love or to have a confidential discussion about opportunities to give to the St. Andrew Permanent Endowment, please contact:



Rev. Robert Hasley, Jr.
Senior Pastor
214.291.8029



Rev. Arthur Jones
Associate Pastor; Lead Pastor,
Saturday Night and The Well
214.291.8011



Rev. Jennifer Arnold
Associate Pastor,
Missions
214.291.8092



Rev. Pam White
Associate Pastor,
Connectional Ministries
214.291.8039



Dr. Scott Engle
Teaching Pastor
214.291.8009



LEGACY SOCIETY



Your Gifts. Forever Invested.

St. Andrew Permanent Endowment
5801 W. Plano Parkway | Plano, Texas 75093
972.380.8001 | standrewumc.org/endowment



We are most grateful for your longstanding commitment to St. Andrew UMC and your plans to leave a Forever Gift to the Permanent Endowment. We encourage you to complete this confidential form and return it to one of the Pastors.

MEMBER INFORMATION

NAME

DATE OF BIRTH

SECOND NAME (IF JOINT GIFT)

ADDRESS

CITY / STATE / ZIP

HOME PHONE

WORK PHONE

EMAIL

PROFESSIONAL ADVISOR NAME

PHONE

EXECUTOR NAME

PHONE

This Legacy Society Form is not a legal document. The form serves as a way for us to appreciate and recognize your generosity, and to have accurate information as to your intentions and wishes.

TYPE OF BEQUEST

It is my/our intent to leave a Forever Gift through my/our (please check all that apply):

Will (Bequest) Charitable Gift Annuity (administered by _____)

Life Insurance Policy Trust Retirement Plan Assets

Other _____

Comment _____

I/We understand that my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. (St. Andrew UMC respectfully requests a copy of the will or codicil if you are willing to share it and any notification of future changes or adjustments to the gift.)

CHARITABLE USE*

My/Our gift is unrestricted.

It is my/our intention that my gift be restricted to be used for the following purpose(s):

*Note: St. Andrew UMC encourages unrestricted gifts for maximum flexibility to meet future needs. By tradition and policy, unrestricted gifts are directed by the Permanent Endowment. Restricted gifts require a minimum gift amount and consultation with one of our Pastors to discuss the gift you have in mind so that St. Andrew can ensure your wishes can be honored. To implement your gift, please consult your own attorney to write a will or codicil that legally and accurately reflects your wishes.

DONOR RECOGNITION

I/We understand that listing this gift may be an incentive for others to give, and I/we are willing to be publicly acknowledged (name only). I/we wish my/our names to appear as:

I/We prefer to remain anonymous.

Donor Signature(s) _____